


<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एकशन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन 033-23246526, ईमेल: comsec2.cil@coalindia.in वेबसाइट: <a href="http://www.coalindia.in">www.coalindia.in</a> सी आई एन - L23109WB1973GOI028844</p>	 एक महारत्न कंपनी <b>A Maharatna Company</b>	<p><b>Coal India Limited Company Secretariat</b> Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE: 033-2324-6526, E-MAIL: comsec2.cil@coalindia.in WEBSITE: <a href="http://www.coalindia.in">www.coalindia.in</a> CIN- L23109WB1973GOI028844</p>
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**Ref.No.CIL:XI(D):4157/4156:2023:**

**Dated: 01.06.2023**

To,  
Listing Department,  
Bombay Stock Exchange Limited,  
14<sup>th</sup> Floor, P.J.Towers, Dalal Street,  
Mumbai – 400001  
Scrip Code 533278

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400051.  
Ref: ISIN – INE522F01014

**Sub: Newspaper publication of Notice of the proposed offer for sale of equity shares of face value of ₹ 10 each of Coal India Limited (the “Company”) by its “promoter”, the President of India (acting through the Ministry of Coal, Government of India) (the “Seller”) through the stock exchange mechanism (the “Notice”)**

Dear Sir/Madam,

In terms of Regulation 30 of the SEBI (LODR) Regulations, 2015, we are enclosing herewith a copy of the newspaper publication of Notice of the proposed offer for sale of equity shares of face value of ₹ 10 each of Coal India Limited (the “Company”) by its “promoter”, the President of India (acting through the Ministry of Coal, Government of India) (the “Seller”) through the stock exchange mechanism (the “Notice”). The same has been published in "The Economics Times", "The Financial Express", and "Business Standard" on 1st June, 2023 all editions:

This is for your information and records please.

Yours faithfully,

**BIJAY**  
**PRAKASH**  
**DUBEY**

Digitally signed  
by BIJAY  
PRAKASH DUBEY  
Date: 2023.06.01  
11:50:34 +05'30'

(बी पी दुबे/B.P Dubey

कंपनी सचिव/ Company Secretary

कम्प्लायंस ऑफिसर/& Compliance Officer

**Encl: As above**

THIS NOTICE (AS DEFINED HEREIN) IS NOT FOR RELEASE, PUBLICATION AND/OR DISTRIBUTION, IN WHOLE OR IN PART AND/OR INTO THE UNITED STATES OF AMERICA, ITS TERRITORIES AND POSSESSIONS, ANY STATE OF THE UNITED STATES OF AMERICA, OR THE DISTRICT OF COLUMBIA (TOGETHER, THE "UNITED STATES") OR ANY "OTHER JURISDICTIONS" (AS DEFINED HEREIN), FOR FURTHER INFORMATION, SEE "IMPORTANT INFORMATION" HEREIN.



Offer for sale of equity shares of face value of ₹ 10 each of Coal India Limited (the "Company") by its "promoter", the President of India (acting through the Ministry of Coal, Government of India) (the "Seller") through the stock exchange mechanism

Dear Sir/ Madam, We hereby notify you that the Seller proposes to sell up to 9,24,40,924 equity shares of face value of ₹ 10 each of the Company (representing 1.50% of the total paid-up equity share capital of the Company) ("Base Offer Size") on June 1, 2023 ("T day") (for Non-Retail Investors only) and on June 2, 2023 ("T+1 day") (for Retail Investors and Non-Retail Investors, who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 9,24,40,924 (1.50%) equity shares of the Company (the "Oversubscription Option") and in the event the Oversubscription Option is exercised, the equity shares forming part of the Base Offer Size and the Oversubscription Option will represent 18,48,81,848 (3.00%) equity shares of the Company, collectively, hereinafter referred to as "Offer Shares". In case the Oversubscription Option is not exercised, the equity shares forming part of the Base Offer Size will hereinafter be referred to as "Offer Shares", through a separate, designated window of BSE Limited (the "BSE") and the National Stock Exchange of India Limited (the "NSE" and together with BSE, the "Stock Exchanges" and such offer hereinafter referred to as the "Offer").

The Offer is being undertaken in accordance with: a) the "Comprehensive Framework on Offer for Sale (OFS) of Shares through the Stock Exchange Mechanism" issued by the Securities and Exchange Board of India (the "SEBI") through its circular no. SEBI/HO/MD/MD-PO-3/P/CIR/2023/10 dated January 10, 2023 (the "SEBI OFS Circular"); b) the Revised Guidelines for Bidding in Offer for Sale (OFS) Segment issued by BSE through its notice no. 20230127-14 dated January 27, 2023, and, to the extent applicable, the previous notices issued by BSE in this regard; and; c) the Revised operating guidelines of Offer for Sale issued by NSE vide its circular bearing no. NSE/CMTR/55432, dated January 31, 2023 and to the extent applicable, the previous notices issued by NSE in this regard (the "NSE Guidelines").

The details of the Offer, in accordance with the requirements of Clause 5.2 of the SEBI OFS Circular, are set forth below to announce the Seller's intention to undertake the Offer. Other important and relevant information in relation to the Offer, is set out below under the heading "Important Information", and the information included therein constitutes an integral part of the terms and conditions of the Offer. The prospective investors, as well as their brokers, are requested to read the information included in this Notice in its entirety, along with the SEBI OFS Circular before participating in the Offer.

Table with 16 numbered rows containing details about the offer, including name of seller, stock exchanges, dates, allocation methodology, and settlement terms.

IMPORTANT INFORMATION

The Offer is personal to each prospective bidder (including individuals, funds or otherwise) registered with the broker of the Stock Exchanges who makes a bid (each a "Bidder") and neither the Offer nor this Notice constitutes an offer to sell or invitation or solicitation of an offer to buy, to the public, or to any other person or class of persons requiring any prospectus or offer document to be issued, submitted to or filed with any regulatory authority or to any other person or class of persons within India.

(i) persons Outside the United States
It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and are being offered and sold to it in a transaction that does not require registration under the Securities Act;

(ii) Persons in the United States or U.S. Persons
It understands that the Offer Shares have not been and will not be registered under the Securities Act or under the securities laws of any state of the United States and accordingly may not be offered or sold within the United States or to, or for the account or benefit of, U.S. Persons except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable state securities laws;

It is not a "Benefit Plan Investor" as defined in ERISA or a person acting in behalf of such a person;
The purchase of the Offer Shares by it and the consummation of the transactions contemplated does not and will not constitute or result in a prohibited transaction under ERISA, Section 4975 of the Code or any substantially similar law for which no exemption is available;

Sincerely,
For and on behalf of the President of India
Ministry of Coal, Government of India
Alka Shekhar
Under Secretary