

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 एक महारत्न कंपनी A Maharatna Company	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.NoCIL:XI(D):4157/4156:2025:

Dated: 12.06.2025

To,
Listing Department,
Bombay Stock Exchange Limited,
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Ref: ISIN – INE522F01014

Sub: - Incorporation of CIL RAJASTHAN AKSHAY URJA LIMITED, a Subsidiary Company of Coal India Limited.

Dear Sir,

This has reference to our communication no. CIL:XI(D):4156/4157:2024 dated 23.09.24 w.r.t JV Agreement signed between Coal India Limited (CIL) and Rajasthan Rajya Vidyut Utpadan Nigam Limited (RRVUNL) for Renewable Energy Business in Rajasthan.

In this regard, kindly note that Ministry of Corporate Affairs, GoI has issued Certificate of Incorporation to CIL RAJASTHAN AKSHAY URJA LIMITED bearing CIN U35105RJ2025GOI103545 dated 09.06.2025 [email received on 12.06.2025.]

We are enclosing herewith the details of the proposed Subsidiary Company as required under Regulation 30 of the SEBI Listing Regulations read alongwith SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024.

We request you to take the same on record.

Encl: As above

Yours faithfully,

(बी पी दुबे/B. P Dubey)
Company Secretary/कंपनी सचिव
& Compliance Officer/कम्प्लायंस ऑफिसर

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Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read alongwith SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No	Particulars	Details
1	Name of the Target Company, details in brief such as size, turnover, etc.	Proposed Name: CIL Rajasthan Akshay Urja Limited. Authorized Share Capital: Rs 10, 00, 00,000. (Rupees Ten Crore only). Initial Paid up Capital: Rs. 10, 00,000/- (Rupees Ten Lakh only). (CIL: Rs. 7,40,000/- and RVUNL: Rs. 2,60,000/-) Size/Turnover: Not Applicable
2	Whether the acquisition would fall within the related party transaction(s) and whether the promoter /promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	No
3	Industry to which the entity being acquired belongs	Renewable Energy
4	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	To develop, construct and operate the solar power projects, PSP projects and wind power projects or such other projects as may be mutually agreed between the Parties in writing through a suitable model, and the Company will undertake the business of selling the power generated from the Projects to RVUNL under Section 62 of Electricity Act, 2003 or such other entities as may be mutually agreed between Parties in accordance with the applicable Laws including the Electricity Act and any other activities reasonably related to or incidental thereto (supply all renewable power to the state DISCOMs/Other DISCOMs, Third Party/Open Market/C&I

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		customers etc. anywhere in India on mutual consent).
5	Brief details of any governmental or regulatory approvals required for the acquisition	Ministry of Coal, GoI Vide letter No. CA 28018/13/2024-CA dated 15.01.2025 conveyed the approval of DIPAM for formation of JV of CIL & RVUNL.
6	Indicative time period for completion of the acquisition	Not Applicable
7	Nature of consideration - whether Cash consideration or share swap and details of the same	Cash consideration for subscription of Equity Share Capital.
8	Cost of acquisition or the price at which shares are acquired	CIL- 74,000 equity shares @ Rs. 10/- each amounting to Rs. 7,40,000/-. RVUNL- 26,000 equity shares @ Rs. 10/- each amounting to Rs. 2,60,000/-.
9	Percentage of shareholding/ control acquired and/ or number of shares acquired	CIL: 74% , RVUNL: 26%
10	Brief background about the entity acquired in terms of product/line of and business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>"CIL Rajasthan Akshay Urja Limited" has been incorporated on 09.06.2025 to pursue the business activities as mentioned above.</p> <p>History of last 3 years turnover: Not Applicable.</p> <p>Country in which the acquired entity has presence: India</p>