

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन 033-23286426, ईमेल: comsec2.cil@coalindia.in वेबसाइट: <a href="http://www.coalindia.in">www.coalindia.in</a> सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी <b>A Maharatna Company</b></p>	<p><b>Coal India Limited Company Secretariat</b> Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-6526, E-MAIL: comsec2.cil@coalindia.in WEBSITE: <a href="http://www.coalindia.in">www.coalindia.in</a> CIN- <a href="http://L23109WB1973GOI028844">L23109WB1973GOI028844</a></p>
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Ref.No. CIL:XI(D):4157/4156:2023:

Dated: 21.04.2023

To,  
Listing Department,  
Bombay Stock Exchange Limited,  
14th Floor, P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code 533278

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
Ref: ISIN – INE522F01014

**Sub: - Annual Disclosure for FY 2022-23 in terms of SEBI circular no SEBI circular no -SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (updated as on 13<sup>th</sup> April 2022)**

Dear Sir/Madam,

Coal India Ltd is a Large Corporate Entity as per the applicability criteria given under circular no SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August, 2021 (updated as on 13<sup>th</sup> April 2022). Accordingly, we are enclosing Annexure-XII-B2 of the above circular for your information.

This is for your information and records.

Yours faithfully,

(बी पी दुबे/B. P Dubey)  
Company Secretary/कंपनी सचिव  
& Compliance Officer/कम्प्लायंस ऑफिसर

Encl: As above

## Annexure XII-B2

**Format of the Annual Disclosure to be made by an entity identified as a LCs  
(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)  
(Applicable from FY 2022 onwards)**

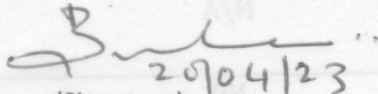
1. Name of the Company: **Coal India Limited**
2. CIN: **L23109WB1973GOI028844**
3. Report filed for FY: 2022-23
4. Details of the Current block (all figures in Rs crore):

Sl. NO.	Particulars	Details
i.	2-year block period (Specify financial years)	FY 2022-23 & FY 2023-24
ii.	Incremental borrowing done in FY (T) (a)	Rs 776.01 Crore (CEWRL - Rs 502.52 Cr and CERL - Rs 273.49 Cr)
iii.	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	N/A
iv.	Actual borrowing done through debt securities in FY (T) (c)	<p align="center">Nil</p> <p>Rupee Term Loan of Rs 500.02 crore has been borrowed from the consortium of banks in CEWRL during FY 2022-23, which is a subsidiary of SECL and SECL is wholly owned subsidiary of CIL. The credit rating for this term loan is BBB+ minus, assigned by India Ratings &amp; Research.</p> <p>Additionally, Interest Accrued on loan infused by Promoters is Rs 2.50 crore during FY 2022-23.</p> <p>Rupee Term Loan of Rs 173.49 Crores has been borrowed from the Consortium of Banks during FY 2022-23 in CERL (Phase-I Project), a subsidiary of SECL and SECL is wholly owned subsidiary of CIL. The credit rating for this term loan is A minus, assigned by ACUITE Ratings &amp; Research Ltd.</p> <p>Additionally, Loan to the tune of Rs 100.00 crores has been infused in CERL Phase-I Project by SECL to meet the OPEX requirement.</p>
v.	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	N/A
vi.	Quantum of (d), which has been met from (c) (e)	N/A

vii.	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} <b>(f) = (b) - [(c) - e]</b> <b>{If the calculated value is zero or negative, write "nil"}</b>	N/A
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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore):

Sl. NO.	Particulars	Details
i.	2-year Block period (Specify financial years)	<b>FY 2021-22 &amp; FY 2022-23</b>
ii.	Amount of fine to be paid for the block, if applicable <b>Fine = 0.2% of {(d)-(e)}#</b>	N/A

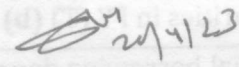
  
20/04/23

(Signature)

B.P. Dubey

Designation : Company Secretary

Contact Details: 0(033)23246526

  
20/4/23

(Signature)

S.K. Mehta

Designation : Executive Director (Finance)/CFO

Contact Details: 0(033)71104554