

<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- L23109WB1973GOI028844</p>
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Ref.No.CIL:XI(D):4157/4156:2026: 34603

Dated:23.03.2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Subject: In-principle approval for disinvestment of South Eastern Coalfields Limited (SECL) through Offer for Sale (OFS) of up to 25% equity by CIL and fresh issue of up to 10% equity shares by SECL

Dear Sir/Madam,

The Board of Coal India Limited (CIL), through Circular Resolution dated 23.12.2025, had accorded in-principle approval for the listing of South Eastern Coalfields Limited (SECL) which was intimated to Stock Exchanges on same date. Further, the Board of CIL, at its meeting held on 23.03.2026, has inter alia, accorded in-principle approval for divestment of up to 25% of equity shares held by Coal India Limited (CIL) in SECL through Offer for Sale (OFS), along with issuance of fresh equity shares of SECL aggregating up to 10% of the post-issue paid-up equity share capital, in one or more tranches, through Initial Public Offer (IPO) and/or other permissible market routes in the domestic market, in compliance with applicable provisions of the SEBI (ICDR) Regulations, 2018, Securities Contracts (Regulation) Rules, 1957.

The aforesaid approval shall be communicated to the Ministry of Coal (MoC) for onward submission to DIPAM.

The proposed listing of SECL remains subject to receipt of requisite regulatory approvals and completion of necessary formalities.

This is submitted for your information and records.

Yours faithfully,
For Coal India Limited

(बी पी दुबे/B. P Dubey)
Executive Director (CS)/ कार्यकारी निदेशक(कंपनी सचिव)
& Compliance Officer/कम्प्लायंस ऑफिसर