


<p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: <a href="mailto:complianceofficer.cil@coalindia.in">complianceofficer.cil@coalindia.in</a> वेबसाइट: <a href="http://www.coalindia.in">www.coalindia.in</a> सी आई एन - L23109WB1973GOI028844</p>	 <p>एक महारत्न कंपनी A Maharatna Company</p>	<p><b>Coal India Limited Company Secretariat</b> Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: <a href="mailto:complianceofficer.cil@coalindia.in">complianceofficer.cil@coalindia.in</a> WEBSITE: <a href="http://www.coalindia.in">www.coalindia.in</a> CIN- <a href="http://www.coalindia.in">L23109WB1973GOI028844</a></p>
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Ref No.CIL:XID:04156/157:34803

Date:15.05.2026

To,  
Listing Department,  
Bombay Stock Exchange Limited,  
14th Floor, P.J. Towers, Dalal Street,  
Mumbai – 400 001  
Scrip Code 533278

To,  
Listing Department,  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (E), Mumbai – 400 051.  
Ref: ISIN – INE522F01014

**Subject: Alternative Mechanism(AM) approval for Listing of Mahanadi Coalfields Limited (MCL) through fresh issue of equity shares and disinvestment of Coal India Limited' (CIL) equity in MCL, through public offering to the extent of 25% of CIL's stake in MCL in the domestic market as per SEBI Rules and Regulation**

Dear Sir/Madam,

DIPAM/MoC has processed a proposal seeking approval of the Alternative Mechanism (AM) for the listing of Mahanadi Coalfields Limited (MCL), based on the approvals accorded by the Board of Coal India Limited (CIL) and the Board of MCL. The AM has approved the proposal for disinvestment/listing of MCL, inter alia, with the following provisions:

1. CIL may disinvest its stake in MCL through Offer for Sale (OFS) of existing shares as part of the IPO of MCL and subsequently in one or more tranches;
2. MCL may raise capital through fresh issue of equity shares as part of the IPO and/or through subsequent FPO(s), QIP(s), or other SEBI-approved methods;
3. The disinvestment and capital raising may be undertaken simultaneously or separately, in one or more tranches;
4. The overall extent of disinvestment/capital raising under the above mechanisms shall be limited to reducing CIL's shareholding in MCL by up to 25%.

The proposed listing of MCL shall remain subject to prevailing market conditions and completion of all necessary statutory and regulatory formalities.

This is submitted for your information and record.

. Yours faithfully,  
For Coal India Limited

(बी पी दुबे/B. P Dubey)  
Executive Director (CS)/ कार्यकारी निदेशक( कंपनी सचिव)  
& Compliance Officer/कम्प्लायंस ऑफिसर