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| <p>कोल इण्डिया लिमिटेड कंपनी सचिवालय 3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555, ईमेल: complianceofficer.cil@coalindia.in वेबसाइट: www.coalindia.in सी आई एन - <u>L23109WB1973GOI028844</u></p> |  एक महारत्न कंपनी A Maharatna Company | <p>Coal India Limited Company Secretariat Regd. Office: 3rd floor, Core-2 Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown, Rajarhat, Kolkata-700156 PHONE; 033-2324-5555, E-MAIL: complianceofficer.cil@coalindia.in WEBSITE: www.coalindia.in CIN- <u>L23109WB1973GOI028844</u></p> |
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Ref.No.CIL:XI(D):4157/4156:2026:34425

Dated:04.02.2026

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J. Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Sub: - Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015- Approval to invest in Bharat Coal Gasification and Chemicals Limited (BCGCL), a subsidiary of Coal India Limited, by way of subscription to Equity shares.

महोदय/महोदया,

CIL Board at its meeting held on date has inter-alia, accorded approval for investment of Rs. 3189.54 Crores towards its equity contribution in promoter's equity stake in Bharat Coal Gasification and Chemicals Limited (BCGCL), a subsidiary of Coal India Limited.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is enclosed herewith as Annexure.

We request you to kindly take the above information on record.

Yours faithfully,

(बी पी दुबे/B. P Dubey)
Executive Director (CS)/ कार्यकारी निदेशक(कंपनी सचिव)
& Compliance Officer/कम्प्लायंस ऑफिसर

Enc:As above

Details under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read alongwith SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

| S N | Particulars | Details |
|----------------|---|--|
| 1. | Name of the target entity, details in brief such as size, turnover | Bharat Coal Gasification and Chemicals Limited (BCGCL), is a subsidiary of Coal India Limited (CIL) in which CIL holds 51% and BHEL holds 49% equity. The project is under pre-implementation stage. Capacity: 0.66 MMTPA of Ammonium Nitrate. |
| 2. | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length | Yes. The Company is a Joint Venture Company and investment will be by subscribing to the equity shares by Promoter Companies at face value. |
| 3. | Industry to which the entity being acquired belongs | Surface Coal Gasification. |
| 4. | Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity); | To invest upto Rs. 3189.54 crores in BCGCL for funding Coal to Ammonium Nitrate Project. |
| 5. | Brief details of any governmental or regulatory approvals required for the acquisition; | Not applicable, as the equity investment approval is not an acquisition. |
| 6. | Indicative time period for completion of the acquisition; | The Project Implementation Period is 48 months. |
| 7. | Consideration- whether cash consideration or share swap or any other form and details of the same; | By way of subscription of equity shares in cash at face value. |
| 8. | Cost of acquisition and/or the price at which the shares are acquired | The shares will be acquired at face value. |
| 9. | Percentage of shareholding / control acquired and / or number of shares acquired; | 51%. |
| 10. | Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief) | To meet the requirement of explosives by CIL and reduce the import dependence. Date of incorporation of BCGCL is 21.05.2024. |