

कोल इण्डिया लिमिटेड

कंपनी सचिवालय

3 तल्ला, कोर-2, प्रेमिसेस-04-एमआर, प्लॉट-ए एफ-III, एक्शन एरिया-1A, न्यूटाउन, रजरहट, कोलकाता-700156, फोन-0332324555,

ईमेल: complianceofficer.cil@coalindia.in

वेबसाइट: www.coalindia.in

सी आई एन - L23109WB1973GOI028844



एक महारत्न कंपनी
A Maharatna
Company

Coal India Limited

Company Secretariat

Regd. Office: 3rd floor, Core-2
Premises no-04-MAR, Plot no-AF-III, Action
Area-1A, Newtown, Rajarhat, Kolkata-700156
PHONE; 033-2324-5555,
E-MAIL: complianceofficer.cil@coalindia.in
WEBSITE: www.coalindia.in
CIN - L23109WB1973GOI028844

Ref.No.CIL:XI(D):4157/4156:2025:

Dated:09.10.2025

To,
Listing Department,
Bombay Stock Exchange Limited,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India
Limited, Mumbai – 400 051.
Ref: ISIN – INE522F01014

Sub:- Intimation of Credit Rating- Intimation under Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

This is to inform that the Company has received credit ratings for bank facilities from CareEdge Ratings on 8th Oct' 2025. The Credit Rating Letter is enclosed herewith. This is for your information and records. The same will also be hosted on the Company's website, at www.coalindia.in.

This is for your information and record.

Encl: As above

Yours faithfully,

(बी पी दुबे/B.P Dubey)

कंपनी सचिव/ Company Secretary

कम्प्लायंस ऑफिसर/& Compliance Officer

No. CARE/KRO/RL/2025-26/1318

Shri Sanjay Shrivastava
Executive Director
Coal India Limited

Coal Bhawan, Premises.No - 04 MAR,
Plot AF III, Action Area - 1A,
Kolkata
West Bengal 700156



September 26, 2025

Confidential

Dear Sir,

Credit rating for bank facilities

On the basis of recent developments including operational and financial performance of your Company for FY25 (Audited) and Q1FY26 (Unaudited), our Rating Committee has reviewed the following ratings:

| Facilities | Amount (₹ crore) | Rating ¹ | Rating Action |
|-----------------------------------|--|-------------------------|-------------------|
| Long Term Bank Facilities | 8,492.00 (Enhanced from 2,694.30) | CARE AAA; Stable | Reaffirmed |
| Short Term Bank Facilities | 5,275.00 (Reduced from 7,220.00) | CARE A1+ | Reaffirmed |

2. Refer **Annexure 1** for details of rated facilities.

3. The rating report for the rating will be communicated to you separately. A write-up (press release) on the above rating is proposed to be issued to the press shortly, a draft of which shall also be sent separately. We request you to peruse the document and offer your comments if any. We are doing this as a matter of courtesy to our clients and with a view to ensure that no factual inaccuracies have inadvertently crept in. Kindly revert as early as possible. In any case, if we do not hear from you by October 07, 2025, we will proceed on the basis that you have no any comments to offer.

¹Complete definitions of the ratings assigned are available at www.careratings.com and in other CARE Ratings Ltd.'s publications.

CARE Ratings Limited

Unit No A / 7 / 4, 7th Floor, Block A, Apeejay House,
15 Park Street, Kolkata - 700 016
Phone: +91-33-40181600

Corporate Office :4th Floor, Godrej Coliseum,
Somaiya Hospital Road, Off Eastern Express
Highway, Sion (E), Mumbai - 400 022
Phone: +91-22-6754 3456 • www.careedge.in

CIN-L67190MH1993PLC071691

4. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
5. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the aforementioned rating actions in any manner considered appropriate by it, without reference to you.
6. Our ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.
7. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
8. Users of this rating may kindly refer our website www.careratings.com for latest update on the outstanding rating.
9. CARE Ratings Ltd. ratings are **not** recommendations to sanction, renew, disburse or recall the concerned bank facilities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,



Gulshan Agarwal
Analyst
gulshan.agarwal@careedge.in



Richa Bagaria
Associate Director
richa.jain@careedge.in

Encl.: As above

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Annexure 1

Details of Rated Facilities

1. Long Term Facilities

1.A. Term Loans

| Sr. No. | Name of Bank / Lender | Rated Amount (Rs. crore) | Debt Repayment Terms | Remarks |
|---------|---|--------------------------|---|-------------------|
| 1. | National Bank for Agriculture and Rural Development | 1,217.00 | Repayable in 40 quarterly instalments post moratorium of 1 year | Sanctioned amount |
| | Total | 1,217.00 | | |

1.B. Fund Based Limits

| Sr. No. | Name of Bank / Lender | Rated Amount (Rs. crore) | Remarks |
|---------|--------------------------|--------------------------|---|
| 1. | State Bank of India | 2,910.00 | Cash credit and Working capital demand loan |
| 2. | Punjab National Bank | 1,005.00 | Cash credit and Working capital demand loan |
| 3. | Punjab & Sind Bank | 5.00 | Cash credit and Working capital demand loan |
| 4. | Central Bank of India | 5.00 | Cash credit and Working capital demand loan |
| 5. | Indian Overseas Bank | 5.00 | Cash credit and Working capital demand loan |
| 6. | Bank of Baroda | 5.00 | Cash credit and Working capital demand loan |
| 7. | HDFC Bank Ltd. | 5.00 | Cash credit and Working capital demand loan |
| 8. | ICICI Bank Ltd. | 5.00 | Cash credit and Working capital demand loan |
| 9. | UCO Bank | 5.00 | Cash credit and Working capital demand loan |
| 10. | Axis Bank Ltd. | 5.00 | Cash credit and Working capital demand loan |
| 11. | Kotak Mahindra Bank Ltd. | 5.00 | Cash credit and Working capital demand loan |
| 12. | Bank of Maharashtra | 5.00 | Cash credit and Working capital demand loan |
| 13. | Canara Bank | 5.00 | Cash credit and Working capital demand loan |
| 14. | Union Bank of India | 5.00 | Cash credit and Working capital demand loan |
| 15. | Bank of India | 5.00 | Cash credit and Working capital demand loan |
| 16. | Indian Bank | 5.00 | Cash credit and Working capital demand loan |
| 17. | Proposed | 3,290.00 | Cash credit/Working capital demand loan limit yet to be tied up |
| | Total | 7,275.00 | |

Total Long Term Facilities : Rs.8,492.00 crore

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2. Short Term Facilities

2.A. Non-Fund Based Limits

| Sr. No. | Name of Bank / Lender | Rated Amount (Rs. crore) | Remarks |
|---------|--------------------------|--------------------------|-------------------------------------|
| 1. | State Bank of India | 2,755.00 | Letter of credit and Bank Guarantee |
| 2. | ICICI Bank Ltd. | 1,680.00 | Letter of credit and Bank Guarantee |
| 3. | Axis Bank Ltd. | 710.00 | Letter of credit and Bank Guarantee |
| 4. | Kotak Mahindra Bank Ltd. | 10.00 | Letter of credit and Bank Guarantee |
| 5. | Canara Bank | 5.00 | Letter of credit and Bank Guarantee |
| 6. | Punjab National Bank | 5.00 | Letter of credit and Bank Guarantee |
| 7. | UCO Bank | 5.00 | Letter of credit and Bank Guarantee |
| 8. | Union Bank of India | 5.00 | Letter of credit and Bank Guarantee |
| 9. | Bank of Maharashtra | 5.00 | Letter of credit and Bank Guarantee |
| 10. | Punjab & Sind Bank | 5.00 | Letter of credit and Bank Guarantee |
| 11. | Bank of Baroda | 5.00 | Letter of credit and Bank Guarantee |
| 12. | Central Bank of India | 5.00 | Letter of credit and Bank Guarantee |
| 13. | Indian Overseas Bank | 5.00 | Letter of credit and Bank Guarantee |
| 14. | HDFC Bank Ltd. | 5.00 | Letter of credit and Bank Guarantee |
| 15. | Indian Bank | 5.00 | Letter of credit and Bank Guarantee |
| 16. | Bank of India | 5.00 | Letter of credit and Bank Guarantee |
| | Total | 5,215.00 | |

2.B. Non-Fund Based Limits

| Sr. No. | Name of Bank / Lender | Rated Amount (Rs. crore) | Remarks |
|---------|-----------------------|--------------------------|--------------------------|
| 1. | State Bank of India | 60.00 | Foreign exchange forward |
| | Total | 60.00 | |

Total Short Term Facilities : Rs.5,275.00 crore

Total Facilities (1.A+1.B+2.A+2.B) : Rs.13,767.00 crore

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