भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
जीपीओए–3, नेताजी नगर, नई दिल्ली
GPOA-3, NETAJI NAGAR, NEW DELHI

सत्यमेव जयते

Date: May 27, 2026

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Managing Director
The National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051, Maharashtra, India

Dear Sir / Madam,

Sub: Proposed offer for sale of equity shares of face value of ₹ 10 each of Coal India Limited (the "Company") by its "promoter", the President of India (acting through the Ministry of Coal, Government of India) (the "Seller") through the stock exchange mechanism

We refer to the Notice dated May 26, 2026 ("**Notice**") sent by the Seller to the Stock Exchanges wherein, the President of India, acting through the Ministry of Coal, Government of India (the "**Seller**"), being the promoter of the Company (the "**Seller**") proposed to sell up to 61,627,283 Equity Shares of the Company, (representing 1.00% of the total paid up equity share capital of the Company) ("**Base Offer Size**"), on May 27, 2026, ("**T day**") (for non-Retail Investors only) and on May 29, 2026 ("**T+1 day**") (for Retail Investors, Employees and for non-Retail Investors who choose to carry forward their un-allotted bids from T day) with an option to additionally sell 61,627,283 Equity Shares (representing 1.00% of the total issued and paid up equity share capital of the Company) (the "**Oversubscription Option**"), through the separate designated window of BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**" and together with BSE, the "**Stock Exchanges**") and such offer hereinafter referred as the "**Offer**"), and in the event that the Oversubscription Option is exercised, the Equity Shares forming part of the Base Offer Size and the Oversubscription Option will represent 2.00% of the total paid-up Equity Share capital of the Company and will collectively be referred to as the "**Offer Shares**" while in the event that such Oversubscription Option is not exercised, the Equity Shares forming part of the Base Offer Size will continue be referred to as "**Offer Shares**").

In this connection, we wish to exercise the Oversubscription Option to the extent of 61,627,283 Equity Shares (representing 1.00% of the total paid-up equity share capital of the Company) in addition to 61,627,283 Equity Shares of the Company, (representing 1.00% of the total paid-up equity share capital of the Company) forming part of the Base Offer Size. Accordingly, the total Offer Size will be up to 123,254,566 Equity Shares (representing 2.00% of the total paid up equity share capital of the Company) of which 12,325,458 i.e. 10% of the Offer, would be available for Retail Category on T+1 day, i.e. May 29, 2026, subject to receipt of valid bids, as part of the Offer. Additionally, up to 25,000 Equity Shares of the Company will also be offered to eligible employees of the Company, in accordance with the terms and conditions provided in the OFS Guidelines.

All capitalised terms not defined in this intimation letter shall have the same meanings as ascribed to them in the Notice.

Thanking You,

Yours faithfully,

For and on behalf of the President of India:
Ministry of Coal, Government of India

Prajnayan

Authorised Signatory
Name: Pradeep Raj Nayan
Designation: Under Secretary
Tel: +91 87459 40159
Email: nayan.pradeep@gov.in

प्रदीप राज नयन / PRADEEP RAJ NAYAN
अवर सचिव / Under Secretary
कोयला मंत्रालय / Ministry of Coal
भारत सरकार / Govt. of India
जीपीओए-3, नेताजी नगर / GPOA-3, Netaji Naga
नई दिल्ली / New Delhi